

MEMO NO. 130

Dated: 16.05.2019



UNIVERSITY OF CALCUTTA

FOR OFFICE USE ONLY

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AUDIT & ACCOUNTS DEPARTMENT, INCOME TAX CELL, 3RD FLOOR, CENTENARY BUILDING,

87/1 COLLEGE STREET, KOLKATA- 700073. Dial: 033-2241 0071 EXT. NO.: 480 Email: tdscell.cu@gmail.com

DECLARATION FOR PROPOSED INCOME TAX SAVINGS INVESTMENTS AND OTHER INFORMATION FOR THE FINANCIAL YEAR 2019-20.

[BEFORE FILLING THIS FORM PLEASE READ CAREFULLY THE MEMORANDUM ANNEXED WITH THIS FORM]

Employee Code: _____ Name: _____ PAN: _____

Designation: _____ Department: _____ Date of Birth: ____ / ____ / ____

Mobile No.: _____ Father's Name: _____

Residential Address: _____

E-mail Address: _____ (in block letter) Aadhaar Card No.: _____
(If not submitted earlier) (Attach photocopy of Aadhaar card if not already submitted)

Proposal of Investments for the F.Y. 2019-20 and other information:

1. Rent payable as tenant: _____ per annum

(Attachment of original Rent Bill for any one month of FY 2019-20 and photocopies of PAN Card of the Landlord are mandatory, if annual payable rent is more than One Lakh attach attested photocopies of agreement between Landlord and Tenant too)

2. National Savings Certificate: ₹ _____ 3. Interest from National Savings Certificate: ₹ _____

4. Recovery of H.B.L. by **Calcutta University** a) Interest ₹ _____ b) Principal ₹ _____
* **[Please collect information from H.B.L. section, Audit & Accounts and put the figure]**

5. Recovery of H.B.L. by **C.U. Co.Op.Society** a) Interest ₹ _____ b) Principal ₹ _____

6. Recovery of H.B.L. by **Other Authorised Institution:** a) Interest ₹ _____ b) Principal ₹ _____

H.B.L. denotes House Building Loan (Max. ded. for H.B.L Int. (for const./new pur. of self occupied house property) is Rs.2 lakh (u/s.24) only

- *** 1. Please mention only Interest amount in case of Renovation/Alteration of Self-occupied house property/properties.
2. In case of co-borrowing, benefit will be proportionately distributed among all the co-borrowers unless declaration of other co-borrowers denouncing the benefit is submitted.

7. Interest from Savings Account(s): ₹ _____ 8. Interest from any other source (Except SI.No.3 & 7): ₹ _____

9. Income from other source (except SI.No. 3, 7 and 8) ₹ _____

*****SI.No.3, 7, 8 and 9 are optional**

10. L.I.C. Premium: ₹ _____ 11. P. P. F.: ₹ _____ 12. P. L. I. Premium: ₹ _____

13. ULIP Premium: ₹ _____ 14. E.L.S.S.: ₹ _____

15. Tax Savings Term Deposit: ₹ _____

16. Tuition Fees ₹ _____ (allowable for Maximum Two dependent children)

17. L.I.C. Premium for Pension Fund: ₹ _____ 18. Sukanya Samridhi Yojana for Girl Child ₹ _____

19. Any other Investment (**Please Specify**) ₹ _____

[Please see overleaf]

N.B.: Maximum exemption limit 150000/- for Sl.No.2 to 19 including PF and GSLI except recovery of interest on H.B.Loan and Sl.No. 7 to 9.[u/s 80C, 80CCC, 80CCD(1)]

20. National Pension Scheme (NPS): ₹_____ (maximum eligible Exemption Limit ₹50,000/-) [u/s 80CCD(1B)]
21. Premium for Medical Insurance (**other than C.U.G.M.I.S.**): (a) Self ₹_____ (b) Parents ₹_____
22. Expenditure for disabled dependent: ₹_____ **Attachment of Disability Certificate is mandatory.**
23. Expenditure for Special Ailment of Self/Dependent: ₹_____ **Attachment of Certificate [Form-10(I)] is mandatory.**
24. Repayment of Interest on Higher Education Loan: ₹_____
25. Donation to **Calcutta University** only: ₹_____
26. Deduction for self disability: ₹_____ **Attachment of Disability Certificate is mandatory.**

***Tuition Fees, Medical Insurance Premium and Life Insurance Premium will be allowed as per IT Rules.**

INTEREST RATES FOR N.S.C.

VIII ISSUE		IX ISSUE	
PERIOD OF PURCHASE	RATE OF INTEREST	PERIOD OF PURCHASE	RATE OF INTEREST
01/04/2014 TO 31/03/2015	12.11	01/12/2011 TO 31/03/2012	16.13
01/04/2015 TO 31/03/2016	11.14	01/04/2012 TO 31/03/2013	15.34
01/04/2016 TO 30/09/2016	9.46	01/04/2013 TO 31/03/2014	13.83
01/10/2016 TO 31/03/2017	9.33	01/04/2014 TO 31/03/2015	12.69
01/04/2017 TO 30/06/2017	8.52	01/04/2015 TO 31/03/2016	11.64
01/07/2017 TO 31/12/2017	8.41		
01/01/2018 TO 31/03/2018	8.18		
01/04/2018 TO 30/09/2018	7.60		
01/10/2018 TO 31/03/2019	8.00		
01/04/2019 TO 31/03/2020	0.00		

DECLARATION:

I, the undersigned, declare that I am responsible to produce the relevant documentary evidences in support of my above stated income tax saving proposals in time, as and when it is asked for by my employer. If I fail to produce the relevant documentary evidences in support of my income tax saving proposals, and as a result any income tax liability is arisen, I shall have no objection to the recovery of all such income tax liability along with interest by my employer from my monthly salary at a time.

Full Signature:_____

Dated:_____

Signature verified by HOD with Seal & Date

<p>LAST DATE OF SUBMISSION: 24.06.2019 Submitted proposal can be amended any time within 01.08.19 to 31.12.19</p>
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