

MEMO NO. 130

Dated: 16/05/2019



UNIVERSITY OF CALCUTTA

FOR OFFICE USE ONLY

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AUDIT & ACCOUNTS DEPARTMENT, INCOME TAX CELL, 3RD FLOOR, CENTENARY BUILDING,

87/1 COLLEGE STREET, KOLKATA- 700073. Dial: 033-2241 0071 EXT. NO.: 480 Email: tdscell.cu@gmail.com

**DECLARATION FOR PROPOSED INCOME TAX SAVINGS INVESTMENTS AND OTHER INFORMATION
FOR THE FINANCIAL YEAR 2019-20.**

Pension Code: **PN** _____ Name: _____ PAN: _____

Date of Birth: ____ / ____ / ____ Mobile No.: _____ Pension Effect From : _____

Basic Pension: ₹ _____

Residential Address: _____

E-mail Address: _____ (in block letter) Aadhaar Card No.: _____

(Attach photocopy of Aadhaar card if not already submitted)

Proposal of Investments for the F.Y. 2019-20 and other information:

1. Rent payable as tenant: _____ per annum

(Attachment of original Rent Bill for any one month of FY 2019-20 and photocopies of PAN Card of the Landlord are mandatory, if annual payable rent is **more than One Lakh** attach attested photocopies of agreement between Landlord and Tenant too)

2. National Savings Certificate: ₹ _____ 3. Interest from National Savings Certificate: ₹ _____

4. Recovery of H.B.L. by **Other Authorised Institution**: a) Interest ₹ _____ b) Principal ₹ _____

H.B.L. denotes House Building Loan [Max. deduction .for H.B.L Int. for const./new purchase. of one self-occupied house property is Rs.2 Lakh (u/s.24) only]

- *** 1. Please mention only Interest amount in case of Renovation/Alteration of Self-occupied house property/properties.
2. In case of co-borrowing, benefit will be proportionately distributed among all the co-borrowers unless declaration of other co-borrowers denouncing the benefit is submitted.
3. PAN of Loaner must be mentioned in the house building loan repayment certificate.

5. Interest from Savings Account(s): ₹ _____

6. Interest from any other source (Except Sl.No.3 & 5): ₹ _____

7. Income from other source (except Sl.No. 3, 5 and 6) ₹ _____

***Sl.No.3, 5, 6 and 7 are optional.

8. L.I.C. Premium: ₹ _____

9. P. P. F.: ₹ _____

10. P. L. I. Premium: ₹ _____

11. ULIP Premium: ₹ _____ 12. E.L.S.S.: ₹ _____

13. Tax Savings Term Deposit: ₹ _____

14. Tuition Fees ₹ _____ (allowable for Maximum Two dependent children)

15. L.I.C. Premium for Pension Fund: ₹ _____

16. Sukanya Samridhi Yojana for Girl Child ₹ _____

[Please see overleaf]

17. Any other Investment (**Please Specify**) ₹ _____

N.B.: Maximum exemption limit 150000/- for Sl.No.2 to 18 *except recovery of interest on H.B.Loan and Sl.No. 5 to 7*

18. Premium for Medical Insurance (*other than C.U.G.M.I.S.*): (a) Self ₹ _____ (b) Parents ₹ _____

19. Expenditure for disabled dependent: ₹ _____ **Attachment of Disability Certificate is mandatory.**

20. Expenditure for Special Ailment of Self/Dependent: ₹ _____ **Attachment of Certificate [Form-10(l)] is mandatory.**

21. Repayment of Interest on Higher Education Loan: ₹ _____

22. Donation to **Calcutta University** only: ₹ _____

23. Deduction for self-disability: ₹ _____ **Attachment of Disability Certificate is mandatory.**

***Tuition Fees, Medical Insurance Premium and Life Insurance Premium will be allowed as per IT Rules.**

INTEREST RATES FOR N.S.C.

VIII ISSUE		IX ISSUE	
PERIOD OF PURCHASE	RATE OF INTEREST	PERIOD OF PURCHASE	RATE OF INTEREST
01/04/2014 TO 31/03/2015	12.11	01/12/2011 TO 31/03/2012	16.13
01/04/2015 TO 31/03/2016	11.14	01/04/2012 TO 31/03/2013	15.34
01/04/2016 TO 30/09/2016	9.46	01/04/2013 TO 31/03/2014	13.83
01/10/2016 TO 31/03/2017	9.33	01/04/2014 TO 31/03/2015	12.69
01/04/2017 TO 30/06/2017	8.52	01/04/2015 TO 31/03/2016	11.64
01/07/2017 TO 31/12/2017	8.41		
01/01/2018 TO 31/03/2018	8.18		
01/04/2018 TO 30/09/2018	7.60		
01/10/2018 TO 31/03/2019	8.00		
01/04/2019 TO 31/03/2020	0.00		

DECLARATION:

I the undersigned declare that I am responsible to produce the relevant documentary evidences in support of my above stated income tax saving proposals in time, as and when it is asked for by the D.D.O. of University of Calcutta. If I fail to produce the relevant documentary evidences in support of my income tax saving proposals, and as a result any income tax liability is arisen, I shall have no objection to the recovery of all such income tax liability along with interest by the D.D.O. of University of Calcutta form my monthly pension at a time.

Full Signature: _____

Dated: _____

LAST DATE OF SUBMISSION: 31/08/2019
Submitted proposal can be amended any time within 01.09.19 to 31.12.19