

MEMO NO. A/S/ 06 /IT

Dated: 16/05/2018



UNIVERSITY OF CALCUTTA

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AUDIT & ACCOUNTS DEPARTMENT, INCOME TAX CELL, 3<sup>RD</sup> FLOOR, CENTENARY BUILDING,

87/1 COLLEGE STREET, KOLKATA- 700073. Dial: 033-2241 0071 EXT. NO.: 480 Email: [tdscell.cu@gmail.com](mailto:tdscell.cu@gmail.com)

**DECLARATION FOR PROPOSED INCOME TAX SAVINGS INVESTMENTS AND OTHER INFORMATION FOR THE FINANCIAL YEAR 2018-19.**

Pension Code: **PN** \_\_\_\_\_ Name: \_\_\_\_\_ PAN: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Mobile No.: \_\_\_\_\_ Pension Effect From : \_\_\_\_\_

Basic Pension: ` \_\_\_\_\_

Residential Address: \_\_\_\_\_

E-mail Address: \_\_\_\_\_ (in block letter) Aadhaar Card No.: \_\_\_\_\_

(Attach photocopy of Aadhaar card if not already submitted)

**Proposal of Investments for the F.Y. 2018-19 and other information:**

1. Rent payable as tenant: \_\_\_\_\_ per annum

(Attachment of original Rent Bill for any one month of FY 2018-19 is mandatory, if annual payable rent is more than One Lakh then submit attested photocopies of agreement between Landlord and Tenant and photocopies of PAN Card of the Landlord)

2. National Savings Certificate: ` \_\_\_\_\_ 3. Interest from National Savings Certificate: ` \_\_\_\_\_

4. Recovery of H.B.L. by **Other Authorised Institution**: a) Interest ` \_\_\_\_\_ b) Principal ` \_\_\_\_\_

H.B.L. denotes House Building Loan [Max. ded.for H.B.L Int. for const./new pur. of one self-occupied house property is Rs.2 lakh (u/s.24) only]

\*\*\* 1.Please mention only Interest amount in case of Renovation/Alteration of Self-occupied house property/properties.  
2. In case of co-borrowing, benefit will be proportionately distributed among all the co-borrowers unless declaration of other co-borrowers denouncing the benefit is submitted.

5. Interest from Savings Account(s): ` \_\_\_\_\_ 6. Interest from any other source (Except SI.No.3 & 5): ` \_\_\_\_\_

7. Income from other source (except SI.No. 3, 5 and 6) ` \_\_\_\_\_

\*\*\*SI.No.3, 5, 6 and 7 are optional.

8. L.I.C. Premium: ` \_\_\_\_\_ 9. P. P. F.: ` \_\_\_\_\_ 10. P. L. I. Premium: ` \_\_\_\_\_

11. ULIP Premium: ` \_\_\_\_\_ 12. E.L.S.S.: ` \_\_\_\_\_

13. Tax Savings Term Deposit: ` \_\_\_\_\_

14. Tuition Fees ` \_\_\_\_\_ (allowable for Maximum Two dependent children)

15. L.I.C. Premium for Pension Fund: ` \_\_\_\_\_ 16. Sukanya Samridhi Yojana for Girl Child ` \_\_\_\_\_

17. Any other Investment (**Please Specify**) ` \_\_\_\_\_

**N.B.: Maximum exemption limit 150000/- for SI.No.2 to 18 except recovery of interest on H.B.Loan and SI.No. 5 to 7**

18. Rajiv Gandhi Equity Scheme: ` \_\_\_\_\_ (Eligible income 12 Lakh p.a. and maximum deposit 50000/- exemption 50%)

19. Premium for Medical Insurance (Under C.U.G.M.I.S.): ` \_\_\_\_\_

20. Premium for Medical Insurance (**other than C.U.G.M.I.S.**): (a) Self ` \_\_\_\_\_ (b) Parents ` \_\_\_\_\_

[Please see overleaf]

21. Expenditure for disabled dependent: ` \_\_\_\_\_ **Attachment of Disability Certificate is mandatory.**
22. Expenditure for Special Ailment of Self/Dependent: ` \_\_\_\_\_ **Attachment of Certificate [Form-10(I)] is mandatory.**
23. Repayment of Interest on Higher Education Loan: ` \_\_\_\_\_ 24. Donation to **Calcutta University** only: ` \_\_\_\_\_
25. Deduction for self-disability: ` \_\_\_\_\_ **Attachment of Disability Certificate is mandatory.**

**\*Tuition Fees, Medical Insurance Premium and Life Insurance Premium will be allowed as per IT Rules.**

### INTEREST RATES FOR N.S.C.

YEAR OF PURCHASE	01.03.03 TO 31.10.11	01.11.2011 TO 31.03.2012			01.04.2012 TO ONWARDS	
	6 YEARS	5 YEARS	10 YEARS	5 YEARS	10 YEARS	
1ST YR.	8.16	8.58	8.89	8.78	9.10	
2ND YR.	8.83	9.31	9.68	9.56	9.93	
3RD YR.	9.55	10.11	10.54	10.40	10.83	
4TH YR.	10.33	10.98	11.48	11.31	11.81	
5TH YR.	11.17	11.92	12.50	12.30	12.89	
6TH YR.	12.08		13.61		14.06	
7TH YR.			14.82		15.34	
8TH YR.			16.13		16.74	
9TH YR.			17.57		18.26	
10TH YR.			19.13		19.92	

### **DECLARATION:**

I the undersigned declare that I am responsible to produce the relevant documentary evidences in support of my above stated income tax saving proposals in time, as and when it is asked for by the D.D.O. of University of Calcutta. If I fail to produce the relevant documentary evidences in support of my income tax saving proposals, and as a result any income tax liability is arisen, I shall have no objection to the recovery of all such income tax liability along with interest by the D.D.O. of University of Calcutta form my monthly pension at a time.

Full Signature: \_\_\_\_\_ Dated: \_\_\_\_\_

**LAST DATE OF SUBMISSION: 31/08/2018**  
Submitted proposal can be amended any time within 01.08.18 to 31.12.18