

MEMO NO. Nil

Dated: 08.06.2020



UNIVERSITY OF CALCUTTA

FOR OFFICE USE ONLY

ARP _____ / _____

RECEIVED ON _____

SIGNATURE _____

AUDIT & ACCOUNTS DEPARTMENT, INCOME TAX CELL, 3RD FLOOR, CENTENARY BUILDING,

87/1 COLLEGE STREET, KOLKATA- 700073. Dial: 033-2241 0071 EXT. NO.: 480 Email: tdscell.cu@gmail.com

DECLARATION FOR PROPOSED INCOME TAX SAVINGS INVESTMENTS AND OTHER INFORMATION FOR THE FINANCIAL YEAR 2020-21

[BEFORE FILLING THIS FORM PLEASE READ CAREFULLY THE MEMORANDUM ANNEXED WITH THIS FORM]

Employee Code: _____ Name: _____ PAN: _____

Designation: _____ Department: _____ Date of Birth: ____/____/____

Mobile No.: _____ Father's Name: _____

Residential Address: _____

E-mail Address: _____ (in block letter) Aadhaar Card No.: _____
(If not submitted earlier) (Attach photocopy of Aadhaar card if not already submitted)

I have opt myself for OLD/NEW regime for computation of income tax for F.Y.2020-21
(Strike out which is not applicable)

In case one opts for NEW regime, no need to fill up the data for proposed savings as listed below.

Proposal of Investments for the F.Y. 2020-21 need to be filled up only for OLD regime option.

Proposal of Investments for the F.Y. 2020-21 and other information:

1. Rent payable as tenant: ` _____ per annum

(Attachment of original Rent Bill for any one month of FY 2020-21 and photocopies of PAN Card of the Landlord are mandatory, if annual payable rent is more than One Lakh attach attested photocopies of agreement between Landlord and Tenant too)

2. National Savings Certificate: ` _____ 3. Interest from National Savings Certificate: ` _____

4. Recovery of H.B.L. by **Calcutta University** a) Interest ` _____ b) Principal ` _____

5. Recovery of H.B.L. by **C.U. Co.Op.Society** a) Interest ` _____ b) Principal ` _____

6. Recovery of H.B.L. by **Other Authorised Institution:** a) Interest ` _____ b) Principal ` _____

H.B.L. denotes House Building Loan (Max. ded. for H.B.L Int. (for const./new pur. of self occupied house property) is Rs.2 lakh (u/s.24) only

*** 1. Please mention only Interest amount in case of Renovation/Alteration of Self-occupied house property/properties.

2. In case of co-borrowing, benefit will be proportionately distributed among all the co-borrowers unless declaration of other co-borrowers denouncing the benefit is submitted.

7. Interest from Savings Account(s): `` _____ 8. Interest from any other source (Except Sl.No.3 & 7): ` _____

9. Income from other source (except Sl.No. 3, 7 and 8) ` _____

*****Sl.No.3, 7, 8 and 9 are optional.**

10. L.I.C. Premium: ` _____ 11. P. P. F.: ` _____ 12. P. L. I. Premium: ` _____

13. ULIP Premium: ` _____ 14. E.L.S.S.: ` _____

15. Tax Savings Term Deposit: ` _____

16. Tuition Fees ` _____ (allowable for Maximum Two dependent children)

17. L.I.C. Premium for Pension Fund: ` _____ 18. Sukanya Samridhi Yojana for Girl Child ` _____

19. Any other Investment (**Please Specify**) ` _____

N.B.: Maximum exemption limit 150000/- for Sl.No.2 to 19 including PF and GSLI except recovery of interest on H.B.Loan and Sl.No. 7 to 9.[u/s 80C, 80CCC, 80CCD(1)]

20. National Pension Scheme (NPS): ` _____ (maximum eligible Exemption Limit `50,000/-) [u/s 80CCD(1B)]

21. Premium for Medical Insurance: (a) Self ` _____ (b) Parents ` _____

22. Expenditure for disabled dependent: ` _____ **Attachment of Disability Certificate is mandatory.**

23. Expenditure for Special Ailment of Self/Dependent: ` _____ **Attachment of Certificate [Form-10(I)] is mandatory.**

24. Repayment of Interest on Higher Education Loan: ` _____

25. Donation to **Calcutta University, Chief Minister Relief Fund and Prime Minister Relief Fund** only: ` _____

26. Deduction for self disability: ` _____ **Attachment of Disability Certificate is mandatory.**

27. Additional Deduction on interest of Housing Loan (U/s 80EE): ` _____ (allowable as per IT rules)

***Tuition Fees, Medical Insurance Premium and Life Insurance Premium will be allowed as per IT Rules.**

DECLARATION:

I, the undersigned, declare that I am responsible to produce the relevant documentary evidences in support of my above stated income tax saving proposals in time, as and when it is asked for by my employer. If I fail to produce the relevant documentary evidences in support of my income tax saving proposals, and as a result any income tax liability is arisen, I shall have no objection to the recovery of all such income tax liability along with interest by my employer form my monthly salary at a time.

Full Signature: _____

Dated: _____

Signature verified by HOD with Seal & Date

LAST DATE OF SUBMISSION: 30.06.2020

Submitted proposal can be amended any time within 01.08.20 to 31.12.20