

MEMO NO. : Nil

Dated: 03/07/2020



UNIVERSITY OF CALCUTTA

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AUDIT & ACCOUNTS DEPARTMENT, INCOME TAX CELL, 3<sup>RD</sup> FLOOR, CENTENARY BUILDING,

87/1 COLLEGE STREET, KOLKATA- 700073. Dial: 033-2241 0071 EXT. NO.: 480 Email: [tdscell.cu@gmail.com](mailto:tdscell.cu@gmail.com)

**DECLARATION FOR PROPOSED INCOME TAX SAVINGS INVESTMENTS AND OTHER INFORMATION FOR THE FINANCIAL YEAR 2020-21.**

Pension Code: **PN** \_\_\_\_\_ Name: \_\_\_\_\_ PAN: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Mobile No.: \_\_\_\_\_ Pension Effect From : \_\_\_\_\_

Basic Pension: ` \_\_\_\_\_

Residential Address: \_\_\_\_\_

E-mail Address: \_\_\_\_\_ (in block letter) Aadhaar Card No.: \_\_\_\_\_

(Attach photocopy of Aadhaar card if not already submitted)

**Option for Tax Computation: Old regime / New Regime (please tick)**

\* In case of opted for New Regime, there is no need to fill the rest of the form

**Proposal of Investments for the F.Y. 2020-21 and other information:** \_\_\_\_\_

1. Rent payable as tenant: \_\_\_\_\_ per annum

(Attachment of original Rent Bill for any one month of FY 2020-21 and photocopies of PAN Card of the Landlord are mandatory, if annual payable rent is **more than One Lakh** attach attested photocopies of agreement between Landlord and Tenant too)

2. National Savings Certificate: ` \_\_\_\_\_ 3. Interest from National Savings Certificate: ` \_\_\_\_\_

4. Recovery of H.B.L. by **Other Authorised Institution**: a) Interest ` \_\_\_\_\_ b) Principal ` \_\_\_\_\_

H.B.L. denotes House Building Loan [Max. deduction .for H.B.L Int. for const./new purchase. of one self-occupied house property is Rs.2 Lakh (u/s.24) only]

\*\*\* 1.Please mention only Interest amount in case of Renovation/Alteration of Self-occupied house property/properties.

2. In case of co-borrowing, benefit will be proportionately distributed among all the co-borrowers unless declaration of other co-borrowers denouncing the benefit is submitted.

3. PAN of Loaner must be mentioned in the house building loan repayment certificate.

5. Interest from Savings Account(s): ` \_\_\_\_\_

6. Interest from any other source (Except SI.No.3 & 5): ` \_\_\_\_\_

7. Income from other source (except SI.No. 3, 5 and 6) ` \_\_\_\_\_

\*\*\*SI.No.3, 5, 6 and 7 are optional.

8. L.I.C. Premium: ` \_\_\_\_\_

9. P. P. F.: ` \_\_\_\_\_

10. P. L. I. Premium: ` \_\_\_\_\_

11. ULIP Premium: ` \_\_\_\_\_ 12. E.L.S.S.: ` \_\_\_\_\_

13. Tax Savings Term Deposit: ` \_\_\_\_\_

14. Tuition Fees ` \_\_\_\_\_ (allowable for Maximum Two dependent children)

[Please see overleaf]

15. L.I.C. Premium for Pension Fund: ` \_\_\_\_\_

16. Sukanya Samridhi Yojana for Girl Child ` \_\_\_\_\_

17. Any other Investment (**Please Specify**) ` \_\_\_\_\_

**N.B.: Maximum exemption limit 150000/- for Sl.No.2 to 18 except recovery of interest on H.B.Loan and Sl.No. 5 to 7**

18. Premium for Medical Insurance (**other than C.U.G.M.I.S.**): (a) Self ` \_\_\_\_\_ (b) Parents ` \_\_\_\_\_

19. Expenditure for disabled dependent: ` \_\_\_\_\_ **Attachment of Disability Certificate is mandatory.**

20. Expenditure for Special Ailment of Self/Dependent: ` \_\_\_\_\_ **Attachment of Certificate [Form-10(I)] is mandatory.**

21. Repayment of Interest on Higher Education Loan: ` \_\_\_\_\_

22. Donation to **Calcutta University/ Chief Minister Relief Fund and Prime Minister Relief Fund** only: ` \_\_\_\_\_

23. Deduction for self-disability: ` \_\_\_\_\_ **Attachment of Disability Certificate is mandatory.**

**\*Tuition Fees, Medical Insurance Premium and Life Insurance Premium will be allowed as per IT Rules.**

### INTEREST RATES FOR N.S.C.

#### VIII ISSUE

PERIOD OF PURCHASE	RATE OF INTEREST
01/04/2016 TO 30/09/2016	10.23
01/10/2016 TO 31/03/2017	10.08
01/04/2017 TO 30/06/2017	9.20
01/07/2017 TO 31/12/2017	9.06
01/01/2018 TO 31/03/2018	8.80
01/04/2018 TO 30/09/2018	8.18
01/01/2018 TO 31/03/2018	8.64
01/04/2019 TO 30/06/2019	8.00
01/07/2019 TO 31/03/2019	7.90

#### IX ISSUE

PERIOD OF PURCHASE	RATE OF INTEREST
01/12/2011 TO 31/03/2012	17.57
01/04/2012 TO 31/03/2013	16.74
01/04/2013 TO 31/03/2014	15.08
01/04/2014 TO 31/03/2015	13.83
01/04/2015 TO 31/03/2016	12.69

### **DECLARATION:**

I the undersigned declare that I am responsible to produce the relevant documentary evidences in support of my above stated income tax saving proposals in time, as and when it is asked for by the D.D.O. of University of Calcutta. If I fail to produce the relevant documentary evidences in support of my income tax saving proposals, and as a result any income tax liability is arisen, I shall have no objection to the recovery of all such income tax liability along with interest by the D.D.O. of University of Calcutta from my monthly pension at a time.

Full Signature: \_\_\_\_\_

Dated: \_\_\_\_\_

**LAST DATE OF SUBMISSION: 07/08/2020**

Submitted proposal can be amended any time within 01.09.20 to 31.12.20  
The scanned copy of signed declaration may be sent to  
tdscell.cu@gmail.com